UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934

(Amendment No. 1)*

WILLDAN GROUP, INC.

(Name of Issuer)

Common Stock, par value \$0.01 per share

(Title of Class of Securities)

<u>96924N100</u>

(CUSIP Number)

September 30, 2024

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- \Box Rule 13d-1(b)
- \boxtimes Rule 13d-1(c)
- \Box Rule 13d-1(d)

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No. 96924N100

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| | Forager Fund, LP |
|---|---|
| 2 | CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) |
| | (a) 🗆 |
| | |
| 3 | SEC USE ONLY |
| | |
| | |
| 4 | CITIZENSHIP OR PLACE OF ORGANIZATION |
| | |
| | Delaware |

| NUMBER OF | 5 | SOLE VOTING POWER |
|-------------------------------------|---|------------------------|
| SHARES | | |
| BENEFICIALLY | 7 | |
| OWNED BY | | 474,952 |
| EACH REPORTING PERSON WITH | 6 | SHARED VOTING POWER 0 |
| | 7 | SOLE DISPOSITIVE POWER |

| | 474,952 |
|---|--------------------------|
| 8 | SHARED DISPOSITIVE POWER |
| | 0 |

| 9 | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON |
|----|---|
| | 474,952 |
| 10 | CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions) |
| | |
| 11 | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) |
| | 3.4% |
| 12 | TYPE OF REPORTING PERSON (See Instructions) |
| | PN |

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| 1 | NAME OF REPORTING PERSONS |
|---|---|
| | Forager Capital Management, LLC |
| 2 | CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) |
| | $\begin{array}{c} (a) \Box \\ (b) \Box \end{array}$ |
| 3 | SEC USE ONLY |
| | |
| 4 | CITIZENSHIP OR PLACE OF ORGANIZATION |
| | |
| | Delaware |

| | 5 | SOLE VOTING POWER |
|--------------------------|---|--------------------------|
| | | |
| | | 474,952 ¹ |
| NUMBER OF | 6 | SHARED VOTING POWER |
| SHARES | | |
| BENEFICIALLY OWNED BY | | 0 |
| EACH | 7 | SOLE DISPOSITIVE POWER |
| REPORTING | , | |
| PERSON | | |
| WITH | | 474,952 |
| | 8 | SHARED DISPOSITIVE POWER |
| | | |
| | | 0 |

| 9 | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON |
|----|---|
| | 474,952 |
| 10 | CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions) |

| 11 | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) |
|----|---|
| | 3.4% |
| 12 | TYPE OF REPORTING PERSON (See Instructions) |
| | IA |

¹ Shares reported in this table are held by Forager Fund, LP, of which the Reporting Person is the general partner.

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| 1 | NAME OF REPORTING PERSONS |
|---|---|
| | |
| | Edward Kissel |
| 2 | CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) |
| | (a) □ (b) □ |
| 3 | SEC USE ONLY |
| | |
| | |
| 4 | CITIZENSHIP OR PLACE OF ORGANIZATION |
| | |
| | USA |

| | 5 | SOLE VOTING POWER |
|-----------------------------|---|--------------------------|
| | | 11,402 |
| NUMBER OF SHARES | 6 | SHARED VOTING POWER |
| BENEFICIALLY OWNED BY | | 474,952 ² |
| EACH REPORTING PERSON | 7 | SOLE DISPOSITIVE POWER |
| WITH | | 11,402 |
| | 8 | SHARED DISPOSITIVE POWER |
| | | 474,952 |

| 9 | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON |
|----|---|
| | 486,354 |
| 10 | CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See instructions) |
| | |
| 11 | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) |
| | 3.4% |
| 12 | TYPE OF REPORTING PERSON (See Instructions) |
| | HC; IN |

 $\overline{}^2$ These shares are held by Forager Fund, LP, of which Forager Capital Management, LLC is the general partner. The Reporting Person is a managing partner of Forager Capital Management, LLC.

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| 1 | NAME OF REPORTING PERSONS |
|---|---|
| | Robert MacArthur |
| 2 | CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) |
| | (a) □ (b) □ |
| 3 | SEC USE ONLY |
| | |
| 4 | CITIZENSHIP OR PLACE OF ORGANIZATION |
| | |
| | USA |

| 5 | SOLE VOTING POWER |
|---|--------------------------|
| | 271 |
| 6 | SHARED VOTING POWER |
| | 474,952 ³ |
| 7 | SOLE DISPOSITIVE POWER |
| | 271 |
| 8 | SHARED DISPOSITIVE POWER |
| | 474,952 |
| | 7 |

| 9 | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON |
|----|---|
| | 475,223 |
| 10 | CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions) |
| | |
| 11 | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) |
| | 3.4% |
| 12 | TYPE OF REPORTING PERSON (See Instructions) |
| | |
| | HC; IN |

 $[\]overline{}^{3}$ These shares are held by Forager Fund, LP, of which Forager Capital Management, LLC is the general partner. The Reporting Person is a managing partner of Forager Capital Management, LLC.

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ITEM 1(a). NAME OF ISSUER

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Willdan Group, Inc. (the "Issuer")

ITEM 1(b). ADDRESS OF ISSUER'S PRINCIPAL EXECUTIVE OFFICES

2401 East Katella Avenue, Suite 300 Anaheim, CA 92806

ITEM 2(a). NAME OF PERSONS FILING

This joint statement on Schedule 13G is being filed by Edward Kissel, Robert MacArthur, Forager Capital Management, LLC, a Delaware limited liability company (the "**Investment Adviser**"), and Forager Fund, LP, a Delaware limited partnership (the "**Fund**" and, together with Mr. Kissel, Mr. MacArthur and the Investment Adviser, the "**Reporting Persons**").

ITEM 2(b). ADDRESS OF PRINCIPAL BUSINESS OFFICE

The business address of each of the Reporting Persons is 2025 3rd Ave. N, Suite 350, Birmingham, AL 35203.

ITEM 2(c). <u>CITIZENSHIP</u>

The Fund is a Delaware limited partnership; the Investment Adviser is a Delaware limited liability company; Mr. Kissel is a citizen of the United States; and Mr. MacArthur is a citizen of the United States.

ITEM 2(d). <u>TITLE OF CLASS OF SECURITIES</u>

Common stock, par value \$0.01 per share (the "Common Stock").

ITEM 2(e). CUSIP NUMBER

96924N100

- ITEM 3. Not applicable.
- ITEM 4. OWNERSHIP

The Reporting Persons, in the aggregate, beneficially own 486,625 shares of Common Stock of the Issuer, representing approximately 3.4% of such class of securities. The beneficial ownership of each Reporting Person is as follows: (i) the Fund beneficially owns 474,952 shares of Common Stock representing approximately 3.4% of the class; (ii) the Investment Adviser, as the sole general partner of the Fund, beneficially owns 474,952 shares of Common Stock representing approximately 3.4% of the class; (iii) Mr. Kissel, as the managing partner of the Investment Adviser, beneficially owns 486,354 shares of Common Stock representing approximately 3.4% of the class; and (iv) Mr. MacArthur, as the managing partner of the Investment Adviser, beneficially owns 475,223 shares of Common Stock representing approximately 3.4% of the class. The percentages of beneficial ownership reported herein, and on each Reporting Person's cover page to this Schedule 13G, are based on a total of 14,124,865 shares of the Common Stock issued and outstanding as of October 30, 2024, as reported in the Issuer's quarterly report on Form 10-Q for the quarterly period ended September 27, 2024.

Each of the Fund and the Investment Adviser has the sole power to vote and dispose of the shares of Common Stock beneficially owned by such entity (as described above). Mr. Kissel has the sole power to vote and dispose of 11,402 shares of Common Stock, and has the shared power to vote and dispose of 474,952 shares of Common Stock. Mr. MacArthur has the sole power to vote and dispose of 271 shares of Common Stock, and has the shared power to vote and dispose of 474,952 shares of Common Stock.

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|---------------------|--|----------------------|
| ITEM 5. | OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS | |
| | Not applicable. | |
| ITEM 6. | OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON | |
| | Not applicable. | |
| ITEM 7. | IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED THE SECURITY BEING BY THE PARENT HOLDING COMPANY OR CONTROL PERSON | <u>G REPORTED ON</u> |
| | Not applicable. | |
| ITEM 8. | IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP | |

Not applicable.

ITEM 9. NOTICE OF DISSOLUTION OF GROUP

Not applicable.

ITEM 10. **CERTIFICATION**

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect, other than activities solely in connection with a nomination under § 240.14a-11.

SIGNATURES

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

DATE: November 7, 2024

FORAGER FUND, LP

By: Forager Capital Management, LLC, its General Partner

By: /s/ Robert MacArthur Robert MacArthur Managing Partner

FORAGER CAPITAL MANAGEMENT, LLC

By: /s/ Robert MacArthur Robert MacArthur Managing Partner

EDWARD KISSEL

/s/ Edward Kissel Edward Kissel

ROBERT MACARTHUR

/s/ Robert MacArthur Robert MacArthur