UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 5, 2026

WILLDAN GROUP, INC.

(Exact name of registrant as specified in its charter)

Delaware	**001-33076**	**14-1951112**
(State of other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

2401 East Katella Avenue, Suite 300, Anaheim, California 92806
(Address of Principal Executive Offices)

Registrant's telephone number, including area code: **(800) 424-9144**

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425).

☐ Soliciting material pursuant to Rule 14A-12 under the Exchange Act (17 CFR 240.14a-12)

☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR.14d-2(b))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	**Trading Symbol(s)**	**Name of each exchange on which registered**
Common Stock, par value $0.01 per share	WLDN	The Nasdaq Stock Market LLC (Nasdaq Global Market)

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (17 CFR §230.405) or Rule 12b-2 of the Securities Exchange Act of 1934 (17 CFR §240.12b-2).
Emerging growth company ☐

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

Item 2.02 Results of Operations and Financial Condition

Willdan Group, Inc. ("Willdan") issued a press release on November 5, 2026. The press release announced Willdan's financial results for the third quarter ended October 2, 2026. A copy of the press release is attached as Exhibit 99.1 hereto and is hereby incorporated herein by reference in its entirety. The information in this Item 2.02 and the attached Exhibit 99.1 to this Current Report on Form 8-K is being furnished (not filed) pursuant to Item 2.02 of Form 8-K.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits.

Exhibit No.	Document
99.1	Press Release of Willdan Group, Inc. dated November 5, 2026.
104	Cover Page Interactive Data File (embedded within the inline XBRL document).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

WILLDAN GROUP, INC.

Date: November 5, 2026

By: */s/ Creighton K. Early*

Creighton K. Early
Chief Financial Officer and Executive Vice President
(Principal Financial Officer)

Willdan Group Reports Third Quarter Results

ANAHEIM, Calif. –November 5, 2026 – Willdan Group, Inc. ("Willdan") (Nasdaq: WLDN) today announced its financial results for the third quarter ended October 2, 2026.

Third Quarter 2026 Highlights[a]

- Contract revenue of $214.5 million, up 17.9%.
- Net revenue[c] of $112.2 million, up 18.1%.
- Net income of $11.9 million, down 13.6%.
- Adjusted EBITDA[c] of $28.3 million, up 22.4%.
- GAAP Diluted EPS of $0.76, down 15.6%.
- Adjusted Diluted EPS[c] of $1.20, down 0.8%.

The nine months ended fiscal 2026 had one fewer week than the nine months ended fiscal 2025, thus normalized results are also presented.

Nine Months Year to Date 2026 Highlights[a, b]

- Contract revenue of $600.7 million, up 18.3% (up 21.3% normalized).
- Net revenue[c] of $321.8 million, up 16.9% (up 19.9% normalized).
- Net income of $44.7 million, up 32.2% (up 35.6% normalized).
- Adjusted EBITDA[c] of $79.4 million, up 33.5% (up 36.9% normalized).
- GAAP Diluted EPS of $2.89, up 27.9%.
- Adjusted Diluted EPS[c] of $4.18, up 25.1%.

CEO Comments

"We delivered strong operational performance in the third quarter of 2026," said Mike Bieber, Willdan's President and Chief Executive Officer. "Net revenue grew 18% and adjusted EBITDA margin expanded to 25.2% in the quarter. We also closed the Mantis Innovation acquisition, the largest in our history, expanding our energy management services for commercial and industrial customers. Given our strong results and visibility, we are raising our FY2026 targets and are introducing preliminary FY2027 targets in advance of our formal outlook in late February. We are executing well and our markets are strong. Willdan is well positioned to cross the $1 billion revenue threshold and grow adjusted EBITDA by more than 25 percent in FY2027."

Fiscal Year 2026 Financial Targets

- Net Revenue[c] between $435 million and $445 million.
- Adjusted EBITDA[c] between $109 million and $111 million.
- Adjusted Diluted EPS[c] between $5.15 per share and $5.25 per share.

Assumes 15.9 million diluted shares, 0% effective tax rate, and no future acquisitions.

Fiscal Year 2027 Preliminary Financial Targets

- Contract Revenue > $1 billion
- Net Revenue[c] > $0.5 billion
- Adjusted EBITDA[c] > $140 million

Assumes no future acquisitions.

a. As compared to the same period of fiscal year 2025.
b. Normalized to reflect the 39-week three quarters of fiscal 2026 versus the 40-week three quarters of fiscal 2025.
c. See "Use of Non-GAAP Financial Measures" below.

Third Quarter 2026 Conference Call

Willdan will be hosting a conference call to discuss its third quarter financial results today, at 5:30 p.m. Eastern/2:30 p.m. Pacific. To access the call, listeners should dial 877-407-2988 (or 201-389-0923). The conference call will be webcast simultaneously on Willdan's website at https://edge.media-server.com/mmc/p/g9h8kboz/.

A replay of the conference call will be available through Willdan's website at https://ir.willdangroup.com/events-presentations.

About Willdan Group, Inc.

Willdan Group, Inc. is a technical services company focused on energy and infrastructure solutions. The Company's solutions include energy planning and analytics, consulting, software, public finance, engineering, and program implementation. Willdan serves utilities, state and local governments, and commercial customers in the United States and Canada. For additional information, visit Willdan's website at www.willdan.com.

Use of Non-GAAP Financial Measures

"Net Revenue," defined as contract revenue as reported in accordance with U.S. generally accepted accounting principles ("GAAP") minus subcontractor services and other direct costs, is a non-GAAP financial measure. Net Revenue is a supplemental measure that Willdan believes enhances investors' ability to analyze Willdan's business trends and performance because it substantially measures the work performed by Willdan's employees. In the course of providing services, Willdan routinely subcontracts various services. Generally, these subcontractor services and other direct costs are passed through to Willdan's clients and, in accordance with GAAP and industry practice, are included in Willdan's revenue when it is Willdan's contractual responsibility to procure or manage such subcontracted activities. Because subcontractor services and other direct costs can vary significantly from project to project and period to period, changes in revenue may not necessarily be indicative of Willdan's business trends. Accordingly, Willdan segregates subcontractor services and other direct costs from revenue to promote a better understanding of Willdan's business by evaluating revenue exclusive of subcontract services and other direct costs associated with external service providers. A reconciliation of Willdan's contract revenue as reported in accordance with GAAP to Net Revenue is provided at the end of this press release. A reconciliation of targeted contract revenue for fiscal year 2026 as reported in accordance with GAAP to targeted Net Revenues for fiscal year 2026, which is a forward-looking non-GAAP financial measure, is not provided because Willdan is unable to provide such reconciliation without unreasonable effort. The inability to provide a reconciliation is due to the uncertainty and inherent difficulty of predicting the subcontractor services and other director costs that are subtracted from contract revenues in order to derive Net Revenues. While subcontractor costs have increased recently, subcontractor costs can vary significantly from period to period. Subcontractor costs and other direct costs were 46.4% and 45.8% of contract revenue for the nine months ended October 2, 2026 and October 3, 2025, respectively, and 46.5% of contract revenue for the fiscal year 2025.

"Adjusted EBITDA," defined as net income plus interest expense, income tax expense, stock-based compensation, interest accretion, depreciation and amortization, transaction costs, and gain on sale of equipment, is a non-GAAP financial measure. Adjusted EBITDA is a supplemental measure used by Willdan's management to measure Willdan's operating performance. Willdan believes Adjusted EBITDA is useful because it allows Willdan's management to evaluate its operating performance and compare the results of its operations from period to period and against its peers without regard to its financing methods, capital structure and non-operating expenses. Willdan uses Adjusted EBITDA to evaluate its performance for, among other things, budgeting, forecasting and incentive compensation purposes.

Certain items excluded from Adjusted EBITDA are significant components in understanding and assessing a company's financial performance, such as a company's costs of capital and stock-based compensation, as well as the historical costs of depreciable assets. A reconciliation of net income as reported in accordance with GAAP to Adjusted EBITDA is provided at the end of this press release. A reconciliation of targeted net income for fiscal year 2026 as reported in accordance with GAAP to Adjusted EBITDA for fiscal year 2026, which is a forward-looking non-GAAP financial measure, is not provided because Willdan is unable to provide such reconciliation without unreasonable effort. The inability to provide a reconciliation is due to the uncertainty and inherent difficulty of predicting the interest expense, income tax expense, stock-based compensation, interest accretion, depreciation and amortization, and gain on sale of equipment that are subtracted from net income in order to derive Adjusted EBITDA. "Adjusted EBITDA margin" defined as Adjusted EBITDA divided by net revenue.

“Adjusted Net Income,” defined as net income plus stock-based compensation, intangible amortization, interest accretion, and transaction costs, each net of tax, is a non-GAAP financial measure.

“Adjusted Diluted EPS,” defined as net income plus stock-based compensation, intangible amortization, interest accretion, and transaction costs, each net of tax, all divided by the diluted weighted-average shares outstanding, is a non-GAAP financial measure. Adjusted Net Income and Adjusted Diluted EPS are supplemental measures used by Willdan’s management to measure its operating performance. Willdan believes Adjusted Net Income and Adjusted Diluted EPS are useful because they allow Willdan’s management to more closely evaluate and explain the operating results of Willdan’s business by removing certain non-operating expenses.

Reconciliations of net income as reported in accordance with GAAP to Adjusted Net Income and diluted EPS as reported in accordance with GAAP to Adjusted Diluted EPS are provided at the end of this press release. Reconciliations of targeted net income as reported in accordance with GAAP to targeted Adjusted Net Income for fiscal year 2026, which is a forward-looking non-GAAP financial measure, and targeted diluted EPS as reported in accordance with GAAP to targeted Adjusted Diluted EPS for fiscal year 2026, which is a forward-looking non-GAAP financial measure, are not provided because Willdan is unable to provide such reconciliations without unreasonable effort. The inability to provide such reconciliations is due to the uncertainty and inherent difficulty of predicting the stock-based compensation, intangible amortization, and interest accretion, each net of tax, that are subtracted from net income and diluted EPS in order to derive Adjusted Net Income and Adjusted Diluted EPS, respectively.

Willdan’s definitions of Net Revenue, Adjusted EBITDA, Adjusted Net Income and Adjusted Diluted EPS have limitations as analytical tools and may differ from other companies reporting similarly named measures or from similarly named measures Willdan has reported in prior periods. These measures should be considered in addition to, and not as a substitute for, or superior to, other measures of financial performance prepared in accordance with GAAP, such as contract revenue, net income and diluted EPS.

Forward Looking Statements

Statements in this press release that are not purely historical, including statements regarding Willdan’s intentions, hopes, beliefs, expectations, representations, projections, estimates, assumptions, aims, plans or predictions of the future are forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995, as amended, including statements regarding electricity demand, the expected benefits of the acquisition of Burton Energy Group, LLC., and financial targets for fiscal year 2026 and long term financial goals. All statements other than statements of historical fact included in this press release are forward-looking statements. It is important to note that Willdan’s actual results could differ materially from those in any such forward-looking statements. Important factors that could cause actual results to differ materially from its expectations include, but are not limited to, Willdan’s ability to adequately complete projects in a timely manner, Willdan’s ability to compete successfully in the highly competitive energy services market, Willdan’s reliance on work from its top ten clients; changes in state, local and regional economies and government budgets; Willdan’s ability to win new contracts, to renew existing contracts and to compete effectively for contracts awarded through bidding processes; Willdan’s ability to realize the full amount of our backlog; Willdan’s ability to make principal and interest payments on its outstanding debt as they come due and to comply with financial covenants contained in its debt agreements; Willdan’s ability to manage supply chain constraints, labor shortages, elevated interest rates, and elevated inflation; Willdan’s ability to obtain financing and to refinance its outstanding debt as it matures; Willdan’s ability to successfully integrate its acquisitions and execute on its growth strategy; and Willdan’s ability to attract and retain managerial, technical, and administrative talent.

All written and oral forward-looking statements attributable to Willdan, or persons acting on its behalf, are expressly qualified in their entirety by the cautionary statements and risk factors disclosed from time to time in Willdan’s reports filed with the Securities and Exchange Commission, including, but not limited to, the Annual Report on Form 10-K filed for the year ended January 2, 2026, as such disclosures may be amended, supplemented or superseded from time to time by other reports Willdan files with the Securities and Exchange Commission, including subsequent Annual Reports on Form 10-K, Quarterly Reports on Form 10-Q or Current Reports on Form 8-K. Willdan cautions investors not to place undue reliance on the forward-looking statements contained in this press release. Willdan disclaims any obligation to, and does not undertake to, update or revise any forward-looking statements in this press release unless required by law.

WILLDAN GROUP, INC. AND SUBSIDIARIES
CONDENSED CONSOLIDATED BALANCE SHEETS
(in thousands, except par value)
(Unaudited)

	October 2, 2026	January 2, 2026
Assets		
Current assets:		
Cash and cash equivalents	$ 39,155	$ 65,919
Restricted cash	3,056	—
Accounts receivable, net of allowance for doubtful accounts of $212 and $340 at October 2, 2026 and January 2, 2026, respectively	97,546	64,604
Contract assets	130,215	107,296
Other receivables	2,158	6,330
Prepaid expenses and other current assets	12,168	7,528
Total current assets	284,298	251,677
Equipment and leasehold improvements, net	28,370	31,491
Goodwill	223,204	179,530
Right-of-use assets	17,136	16,600
Other intangible assets, net	59,832	35,521
Other assets	1,670	2,762
Deferred income taxes, net	31,412	26,630
Total assets	$ 645,922	$ 544,211
Liabilities and Stockholders' Equity		
Current liabilities:		
Accounts payable	$ 51,529	$ 45,628
Accrued liabilities	88,736	82,434
Contingent consideration payable	16,731	3,732
Contract liabilities	26,277	21,565
Notes payable	2,500	2,500
Finance lease obligations	1,076	1,225
Lease liability	4,768	4,670
Total current liabilities	191,617	161,754
Contingent consideration payable, less current portion	9,181	16,651
Notes payable, less current portion	59,137	45,962
Finance lease obligations, less current portion	905	1,162
Lease liability, less current portion	13,918	13,762
Other noncurrent liabilities	69	69
Total liabilities	274,827	239,360
Commitments and contingencies		
Stockholders' equity:		
Preferred stock, $0.01 par value, 10,000 shares authorized, no shares issued and outstanding	—	—
Common stock, $0.01 par value, 40,000 shares authorized; 15,330 and 14,762 shares issued and outstanding at October 2, 2026 and January 2, 2026, respectively	153	148
Additional paid-in capital	236,502	215,269
Accumulated other comprehensive income (loss)	—	(270)
Retained earnings	134,440	89,704
Total stockholders' equity	371,095	304,851
Total liabilities and stockholders' equity	$ 645,922	$ 544,211

WILLDAN GROUP, INC. AND SUBSIDIARIES
CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME (LOSS)
(in thousands, except per share amounts)
(Unaudited)

	Three Months Ended		Nine Months Ended	
	October 2, 2026	October 3, 2025	October 2, 2026	October 3, 2025
Contract revenue	$ 214,527	$ 182,006	$ 600,669	$ 507,865
Direct costs of contract revenue (inclusive of directly related depreciation and amortization):				
Salaries and wages	29,702	27,878	88,766	82,198
Subcontractor services and other direct costs	102,372	87,039	278,840	232,592
Total direct costs of contract revenue	132,074	114,917	367,606	314,790
Gross profit	82,453	67,089	233,063	193,075
General and administrative expenses:				
Salaries and wages, payroll taxes and employee benefits	39,476	31,720	112,944	95,404
Facilities and facility related	2,499	2,369	7,392	7,362
Stock-based compensation	4,972	3,147	13,475	8,755
Depreciation and amortization	5,780	3,913	18,197	13,857
Other	13,422	11,078	37,725	33,983
Total general and administrative expenses	66,149	52,227	189,733	159,361
Income (Loss) from operations	16,304	14,862	43,330	33,714
Other income (expense):				
Interest expense, net	(1,071)	(902)	(2,992)	(4,890)
Other, net	166	330	1,400	840
Total other expense, net	(905)	(572)	(1,592)	(4,050)
Income (Loss) before income taxes	15,399	14,290	41,738	29,664
Income tax (benefit) expense	3,538	569	(2,998)	(4,180)
Net income (loss)	11,861	13,721	44,736	33,844
Other comprehensive income (loss):				
Unrealized gain (loss) on derivative contracts, net of tax	71	(20)	270	(17)
Comprehensive income (loss)	$ 11,932	$ 13,701	$ 45,006	$ 33,827
Earnings (Loss) per share:				
Basic	$ 0.78	$ 0.94	$ 2.98	$ 2.35
Diluted	$ 0.76	$ 0.90	$ 2.89	$ 2.26
Weighted-average shares outstanding:				
Basic	15,196	14,603	14,993	14,397
Diluted	15,541	15,229	15,455	14,987

WILLDAN GROUP, INC. AND SUBSIDIARIES
CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS
(in thousands)
(Unaudited)

	Nine Months Ended	
	October 2, 2026	October 3, 2025
Cash flows from operating activities:		
Net income (loss)	$ 44,736	$ 33,844
Adjustments to reconcile net income (loss) to net cash provided by (used in) operating activities:		
Depreciation and amortization	18,197	13,857
Other non-cash items	(291)	699
Deferred income taxes, net	(4,782)	(4,152)
(Gain) loss on sale/disposal of equipment	(68)	(26)
Provision for doubtful accounts	119	214
Stock-based compensation	13,475	8,755
Accretion and fair value adjustments of contingent consideration	2,698	2,145
Changes in operating assets and liabilities, net of effects from business acquisitions:		
Accounts receivable	(23,441)	5,637
Contract assets	(22,900)	(27,501)
Other receivables	4,161	(5,040)
Prepaid expenses and other current assets	1,393	(457)
Other assets	1,116	(597)
Accounts payable	(4,285)	12,214
Accrued liabilities	5,325	3,527
Contract liabilities	(2,132)	(2,470)
Right-of-use assets	(375)	255
Net cash (used in) provided by operating activities	32,946	40,904
Cash flows from investing activities:		
Purchase of equipment, software, and leasehold improvements	(5,189)	(6,924)
Proceeds from sale of equipment	76	28
Cash paid for acquisitions, net of cash acquired	(55,845)	(33,431)
Net cash (used in) provided by investing activities	(60,958)	(40,327)
Cash flows from financing activities:		
Payments on contingent consideration	(8,807)	—
Receipt of restricted cash	7,242	—
Payment on restricted cash	(4,186)	—
Payments on notes payable	—	(137)
Payments on debt issuance costs	—	(332)
Payments made to retire prior credit agreement	—	(90,000)
Borrowing to fund new credit agreement	—	88,414
Borrowing under revolving credit facility	30,000	—
Payments under revolving credit facility	(15,000)	—
Principal payments on outstanding debt	(1,875)	(39,039)
Principal payments on finance leases	(1,262)	(1,142)
Proceeds from stock option exercise	3,053	2,498
Proceeds from sales of common stock under employee stock purchase plan	4,269	3,249
Cash used to pay taxes on stock grants	(9,130)	(5,137)
Net cash (used in) provided by financing activities	4,304	(41,626)
Net increase (decrease) in cash, cash equivalents and restricted cash	(23,708)	(41,049)
Cash, cash equivalents and restricted cash at beginning of period	65,919	74,158
Cash, cash equivalents and restricted cash at end of period	$ 42,211	$ 33,109
Supplemental disclosures of cash flow information:		
Cash paid (received) during the period for:		
Interest	$ 2,856	$ 4,828
Income taxes	1,313	2,471
Supplemental disclosures of noncash investing and financing activities:		
Issuance of common stock related to business acquisitions	$ 9,572	$ 5,557
Contingent consideration related to business acquisitions	11,638	12,150
Other working capital adjustment	1,336	—
Equipment acquired under finance leases	856	1,264

Willdan Group, Inc. and Subsidiaries
Reconciliation of GAAP Revenue to Net Revenue
(in thousands)
(Non-GAAP Measure)

	Three Months Ended		Nine Months Ended	
	October 2, 2026	October 3, 2025	October 2, 2026	October 3, 2025
Consolidated				
Contract revenue	$ 214,527	$ 182,006	$ 600,669	$ 507,865
Subcontractor services and other direct costs	102,372	87,039	278,840	232,592
Net Revenue	$ 112,155	$ 94,967	$ 321,829	$ 275,273
Energy segment				
Contract revenue	$ 184,808	$ 154,750	$ 515,365	$ 427,747
Subcontractor services and other direct costs	100,555	85,536	272,954	228,410
Net Revenue	$ 84,253	$ 69,214	$ 242,411	$ 199,337
Engineering and Consulting segment				
Contract revenue	$ 29,719	$ 27,256	$ 85,304	$ 80,118
Subcontractor services and other direct costs	1,817	1,503	5,886	4,182
Net Revenue	$ 27,902	$ 25,753	$ 79,418	$ 75,936

Willdan Group, Inc. and Subsidiaries
Reconciliation of GAAP Net Income to Adjusted EBITDA
(in thousands)
(Non-GAAP Measure)

	Three Months Ended		Nine Months Ended	
	October 2, 2026	October 3, 2025	October 2, 2026	October 3, 2025
Net income (loss)	$ 11,861	$ 13,721	$ 44,736	$ 33,844
Interest expense	1,071	902	2,992	4,890
Income tax expense (benefit)	3,538	569	(2,998)	(4,180)
Stock-based compensation	4,972	3,147	13,475	8,755
Interest accretion [(1)]	870	891	2,698	2,145
Depreciation and amortization	5,780	3,913	18,197	13,857
Transaction costs [(2)]	252	—	408	219
(Gain) Loss on sale of equipment	(25)	(3)	(68)	(26)
Adjusted EBITDA	$ 28,319	$ 23,140	$ 79,440	$ 59,504

(1) *Interest accretion represents the imputed interest and fair value adjustments to estimated contingent consideration.*
(2) *Transaction costs represents acquisition and acquisition related costs.*

Willdan Group, Inc. and Subsidiaries
Reconciliation of GAAP Net Income to Adjusted Net Income and Adjusted Diluted EPS
(in thousands, except per share amounts)
(Non-GAAP Measure)

	Three Months Ended		Nine Months Ended	
	October 2, 2026	October 3, 2025	October 2, 2026	October 3, 2025
Net income (loss)	$ 11,861	$ 13,721	$ 44,736	$ 33,844
Adjustment for stock-based compensation	4,972	3,147	13,475	8,755
Tax effect of stock-based compensation	(1,120)	(522)	(3,036)	(1,452)
Adjustment for intangible amortization	2,700	1,542	9,027	7,441
Tax effect of intangible amortization	(609)	(256)	(2,034)	(1,234)
Adjustment for interest accretion [(1)]	870	891	2,698	2,145
Tax effect of interest accretion [(1)]	(196)	(148)	(608)	(356)
Adjustment for refinancing costs	—	—	—	789
Tax effect of refinancing costs	—	—	—	(131)
Adjustment for transaction costs [(2)]	252	—	408	219
Tax effect of transaction costs [(2)]	(57)	—	(92)	(36)
Adjusted Net Income (Loss)	$ 18,673	$ 18,375	$ 64,574	$ 49,984
Diluted weighted-average shares outstanding	15,541	15,229	15,455	14,987
Diluted earnings (loss) per share	$ 0.76	$ 0.90	$ 2.89	$ 2.26
Impact of adjustment:				
Stock-based compensation per share	0.31	0.21	0.88	0.58
Tax effect of stock-based compensation per share	(0.07)	(0.03)	(0.19)	(0.10)
Intangible amortization per share	0.17	0.10	0.58	0.50
Tax effect of intangible amortization per share	(0.04)	(0.02)	(0.13)	(0.08)
Interest accretion per share [(1)]	0.06	0.06	0.17	0.15
Tax effect of interest accretion per share [(1)]	(0.01)	(0.01)	(0.04)	(0.02)
Refinancing costs per share	—	—	—	0.05
Tax effect of refinancing cost per share	—	—	—	(0.01)
Transaction costs per share [(2)]	0.02	—	0.03	0.01
Tax effect of transaction costs per share [(2)]	—	—	(0.01)	—
Adjusted Diluted EPS	$ 1.20	$ 1.21	$ 4.18	$ 3.34

(1) *Interest accretion represents the imputed interest and fair value adjustments to estimated contingent consideration.*
(2) *Transaction costs represents acquisition and acquisition related costs.*

Contact:

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